



INSIGHTS

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DIGI AMERICAS ALLIANCE MEMBERS



THE DOCUMENT OUTLINING ALTERNATIVES FOR THE REGULATORY PROJECT "IDENTIFICATION OF MEASURES TO MITIGATE CYBER FRAUD THROUGH MOBILE SERVICES" - COLOMBIA HAS BEEN PUBLISHED FOR PUBLIC COMMENT

CRC - The Communications Regulatory Commission (CRC) publishes for the knowledge of interested parties, the Alternatives Document of the regulatory project Identification of regulatory measures to mitigate cyber fraud through mobile services.

PUBLIC CLOUD TENDER FACES SCHEDULE CHANGES AND MANY QUESTIONS - COLOMBIA

Forbes - What began as a tender to renew the public cloud services of the Colombian State has become a political and geopolitical battle that has more than 200 official entities on edge. The Public Cloud V process, valued at around \$1.3 trillion in potential transactions, is accumulating delays, warnings from regulatory bodies, cybersecurity alerts, and now, warnings from the United States about the risks of opening the door to Chinese suppliers in the country's critical data infrastructure.

GUATEMALA'S TECHNOLOGY SECTOR REPRESENTS 10% OF SERVICE EXPORTS

News in America - Guatemala's IT services industry has proven to be a pillar of growth, contributing over 10% to the country's service export figures. This strategic sector, comprised of more than 85 companies, is vital to the country's digital transformation and a generator of opportunities, creating over 45,000 well-paid direct and indirect jobs. Guatemalan talent in the IT services industry is finding a path to professional development in software development, artificial intelligence, cybersecurity, and cloud services. Thanks to its location, competitiveness, and cultural affinity, Guatemala is a reliable nearshoring destination for markets such as the US, Mexico, Spain, and Canada.

NATIONAL CYBERSECURITY EXERCISE “MINERVA SHIELD” - CHILE

Media Banco - Ciberlab, a cyber defense and cybersecurity laboratory created by the Chilean Army and the Pontifical Catholic University (UC) to strengthen the protection of the country's critical infrastructure in conjunction with various institutions and companies from different fields, will hold the second National Strategic and Tactical Critical Infrastructure Exercise "Minerva Shield" this Wednesday, November 26, between 09:00 and 13:00 hrs, at the Army War Academy.

PERU APPROVES FIRST DIRECT SATELLITE CONNECTIVITY PROJECT FOR CELL PHONES

DPL News – Peru's Ministry of Transport and Communications (MTC) has approved the country's first direct-to-cell satellite connectivity project. The project, called Direct-to-Cell (D2C) Connectivity, will allow satellite signal transmission to compatible phones without the need for terrestrial infrastructure, enabling communication in areas where mobile coverage is currently unavailable. Implementation will take place over 24 months within a Controlled Experimental Space (ECE), with national reach and a special focus on border areas and remote rural regions. The project will progress in phases, beginning with SMS messaging and continuing with data and voice services, as well as testing emergency communication mechanisms that will allow users to request assistance in situations involving accidents, natural disasters, or signal loss.

PARAGUAY | MITIC LAUNCHES INTERNATIONAL TENDER FOR THE IMPLEMENTATION OF A MODULAR DATA CENTER WITH TIER III CERTIFICATION

DPL News – The Ministry of Information and Communication Technologies (MITIC) has launched International Public Tender (IPT) MITIC PAAD No. 03/2025 for the “Turnkey Acquisition and Implementation of Modular Data Centers – Tier III Certification (Design and Construction) by the Uptime Institute” (DNCP ID No. 5210), within the framework of the Digital Agenda Support Program, financed by the Inter-American Development Bank (IDB). The project will enable the design, construction, and commissioning of a high-availability modular infrastructure, strengthening the country's technological sovereignty and ensuring the continuity of digital services used daily by government institutions.

CYBERSECURITY BUDGETS IN 2026: PERSPECTIVES FOR BRAZIL

Mergers and Acquisitions - In many sectors of the economy, cybersecurity budgets in 2025 were conservative, more focused on maintaining existing defenses than on genuine innovation. A report by IANS Research with US CFOs from various verticals revealed that, on average, cybersecurity budgets increased by only 4% compared to 2024. This represents 50% of the average 8% growth in these investments over the last five years. The focus was on maximizing the resources that companies already possessed internally.

BRAZIL OPENS PROCESS TO FORM INFOVÍA 02 CONSORTIUM THAT WILL BRING FIBER OPTIC CABLE TO 19 AMAZONIAN MUNICIPALITIES

DPL News – Brazil’s Ministry of Communications (MCom) has launched the selection process to form the Open Consortium for the Neutral Operator of Infovía 02, as part of the Norte Conectado (Connected North) program. Interested companies must submit their proposals by December 17, 2025, and the process is being coordinated by the National Network for Education and Research (RNP). The digital infrastructure will enable high-speed data traffic in 19 municipalities in the interior of the Amazon region. According to Communications Minister Federico de Siqueira Filho, the federal government is working quickly to complete all stages of the program.

EUROPEAN UNION LAUNCHES DIGITAL PACKAGE; PROMISES SIMPLER RULES TO ENCOURAGE INNOVATION

DPL News – “European companies will spend less time on administrative work and compliance and more time on innovation,” the European Union promised after launching a package of measures aimed at streamlining regulations on Artificial Intelligence (AI), cybersecurity, and data, with the goal of achieving estimated savings of €5 billion by 2029. Furthermore, “European business portfolios could unlock an additional €150 billion in savings for companies each year,” it calculated. The proposed changes are based on three concepts: 1. Digital Omnibus; 2. Data Union Strategy; and 3. European Business Portfolio.

LAUNCHING THE GENESIS MISSION - USA

The White House - This order launches the “Genesis Mission” as a dedicated, coordinated national effort to unleash a new age of AI-accelerated innovation and discovery that can solve the most challenging problems of this century. The Genesis Mission will build an integrated AI platform to harness Federal scientific datasets — the world’s largest collection of such datasets, developed over decades of Federal investments — to train scientific foundation models and create AI agents to test new hypotheses, automate research workflows, and accelerate scientific breakthroughs. The Genesis Mission will bring together our Nation’s research and development resources — combining the efforts of brilliant American scientists, including those at our national laboratories, with pioneering American businesses; world-renowned universities; and existing research infrastructure, data repositories, production plants, and national security sites — to achieve dramatic acceleration in AI development and utilization.

FBI: CYBERCRIMINALS STOLE \$262M BY IMPERSONATING BANK SUPPORT TEAMS - USA

Bleeping Computer - The FBI warned today of a massive surge in account takeover (ATO) fraud schemes and said that cybercriminals impersonating financial institutions have stolen over \$262 million in ATO attacks since the start of the year. Since January 2025, the FBI’s Internet Crime Complaint Center (IC3) has received over 5,100 complaints, with the attacks impacting individuals, as well as businesses and organizations across all industry sectors. In these schemes, criminals gain unauthorized access to online bank, payroll, or health savings accounts using various social engineering techniques or fraudulent websites, the FBI said.